

ADMIN POLICY COMMITTEE

1/19/17

Teddie Pryor, Chair Anna Johnson Joe Qualey Brantley Moody

AGENDA ADMINISTRATION POLICY/RULES COMMITTEE JANUARY 19, 2017

5:00 PM

1. COMMUNITY INVESTMENT POLICY

- Recommendation Council

CHARLESTON COUNTY COUNCIL

MEMORANDUM

TO: Members of Administration Policy/Rules Committee

FROM: A. Victor Rawl, Council Chairman

DATE: January 11, 2017

SUBJECT: Community Investment Policy

This item was deferred by the Administration Policy/Rules Committee on December 15, 2016.

At the Administration Policy/Rules Committee of January 19, 2017, Community Investment Policy will be on the agenda for voting purposes. The proposal is as follows:

The maximum amount to be allocated to any entity will be \$50,000.

Eligibility Criteria (also must be in application form)

An applicant is not qualified to receive Community Investment Funds if:

- 1. it is not a 501(c)3 IRS Revenue Code.
- 2. it does not provide a public purpose as defined by SC Supreme Court's four-part test.

The test can be summarized as:

First, what is the ultimate goal of benefit to the public intended by the project; *Second,* whether public or private parties will be the primary beneficiaries; *Third,* whether a particular project is speculative; *Fourth,* whether a public interest will be ultimately served and to what degree.

- 3. it does not have and/or provide a mission statement and a detailed summary of how agency will use funds.
- 4. it does not clearly state how the service, program, or project meets a County goal or benefit that is not otherwise met.
- 5. it does not have proof of business status, by-laws, articles of incorporation (if applicable).
- 6. it does not provide a line item budge for current fiscal year to include all other sources of revenue by name.
- 7. it does not serve the population of the County as a whole.

- 8. it receives CDBG, HOME, ESG, or other County funding.
- 9. it allocates more than 15% of its revenue to anything other than services.
- 10. any funds are used to promote a religious purpose.
- 11. names and address of all managers, applicants, or board members are not provided.

Scoring Criteria

- 1. Fulfills a priority need in the areas of education, children's services, housing, nutrition, etc.
- 2. Demonstrates financial stability
- 3. Grassroots (i.e. locally established and run)
- 4. Costs of services to individuals served
- 5. How long has it existed
- 6. Financial condition
- 7. Reliance on public funds