





Saturday October 6, 2018

Felix C. Davis Community Center 4800 Park Circle (29405) North Charleston, SC

10:00 AM Homebuyer And Fair Housing Workshop

- ➤ Homebuyer Programs & Resources
- ➤ Loan Programs (FHA, VA, USDA) & Requirements
- ➤ ABCs of The Home Buying & Mortgage Process;
- ➤ Credit Check Get Yourself Ready
- ➤ Real Estate Agents What to Look For & What Do They Do?

12:00 Refreshments Fair Housing - It's Your Right

12:30 pm Seniors & Veterans Information On Aging In Place & Transferring Wealth

Aging In Place

- ➤ Making Ends Meet: Resources For Handicap Ramps, Roofing, Weatherization, Home Improvements, Rehabilitation and Construction Loan Programs.
- ➤ **Reverse Mortgages** What is a Reverse Mortgage and when should I use one?
- ➤ Short Term Indigent Services & Financial Assistance Resources

Protecting Your Largest Asset

➤ Making It Plain – Is It Time For Mama To Sell Her House? With all this talk of aging in place and financial assistance, how do we downsize? Preserve Financial Assets? When it really is time to consider selling? How do you prepare if you decide to sell? Who can we trust to work with in establishing and getting the right price?

Transferring Wealth To The Next Generation - Joy Stoney Esq. Stoney & Walker Law Firm

- > Transferring Wealth To The Next Generation A Call to Action: We may not like to discuss money, but how do we preserve wealth and transfer it to the next generation? What do we do if we don't sell?
- ➤ "Heirs Property": Avoiding and Resolving issues associated with Heirs Property
- ➤ Insurance & Planning Matters
- > Estate Planning (wills, health care Power of Attorney)











