

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing will be held by the South Carolina Jobs-Economic Development Authority (the "Issuer") and the County Council of Charleston County on Tuesday, June 20, 2017 at 6:30 p.m. in the County Council Chambers located in the Charleston County Office Building, 4045 Bridge View Drive, North Charleston, South Carolina, in connection with the issuance by the Issuer of its revenue bonds or notes (the "Bonds") in one or more series in the aggregate principal amount not to exceed \$80,000,000. The proceeds of the Bonds will be used by CareAlliance Health Services D/B/A Roper St. Francis Healthcare, a South Carolina non-profit organization (together with its affiliates and related entities, "Roper St. Francis") (i) to finance the costs of acquiring, constructing and equipping capital improvements and assets of Roper St. Francis throughout its healthcare system in Charleston County and Berkeley County, including but not limited to improvements to its information, imaging, engineering, perioperative, parking, human resources and data systems, and equipment and other capital improvements, including renovations and improvements to emergency rooms, operating rooms, diagnostic center, pain center, radiation therapy center, rehabilitation center, outpatient and other clinical areas, and corporate services area, and the acquisition of land, which are located at the following addresses in Charleston County and on which it is expected the following maximum amounts of the Bonds will be spent: 16 Farmfield Road, Charleston (\$6,000), 18 Farmfield Road, Charleston (\$6,000), 325 Folly Road, Charleston (\$6,000), 1483 Tobias Gadson Blvd, Charleston (\$300,000), 125 Doughty Street, Charleston (\$6,000), 180 Wingo Way, Mount Pleasant (\$30,000), 316 Calhoun Street, Charleston (\$9,900,000), 2085, 2093, 2097 and 2145 Henry Tecklenburg Drive, Charleston, 2095 Henry Tecklenburg Drive, Charleston (\$6,900,000), 3500 Highway 17 North, Mount Pleasant (\$3,000,000), 3510 Highway 17 North, Mount Pleasant (\$290,000), 8526 Palmetto Commerce Parkway, North Charleston (\$1,300,000), 8536 Palmetto Commerce Parkway, North Charleston (\$750,000), 2233 Northwoods Boulevard, North Charleston (\$240,000), and at the intersection of Calhoun Street and Fourth Street, Charleston, South Carolina, and at the following addresses in Berkeley County: 730 Stoney Landing Road, Moncks Corner (\$240,000) and 149 St. James Avenue, Goose Creek (\$6,000), and at additional locations owned, operated or managed by Roper St. Francis in Charleston County or Berkeley County, and (ii) to finance a portion of the costs of constructing and equipping a 50-bed hospital located on a portion of tract of lands consisting of (1) approximately 96 acres lying on the western side of the right of way line of U.S. Highway 17-A, and located approximately 1,145 feet in a northeasterly direction from the intersection of the northern right of way line of U.S. Highway 176 and the western right of way line of U.S. Highway 17-A in Goose Creek, South Carolina and (2) approximately 27 acres adjacent thereto lying on the eastern side of the right of way line of U.S. Highway 176, and located approximately 1,172 feet in a northwesterly direction from the intersection of the northern right of way line of U.S. Highway 176 and the western right of way line of U.S. Highway 17-A in Goose Creek, South Carolina (collectively referred to as the "Project" all of which is owned, operated or managed by Roper St. Francis), (iii) to refund certain outstanding indebtedness of Roper St. Francis, including (1) the \$47,265,000 South Carolina Jobs-Economic Development Authority Economic Development Revenue Bonds (CareAlliance Health Services d/b/a Roper St. Francis Healthcare) Series 2012B which are currently outstanding in the amount of \$36,777,333 and were issued by the Issuer to (A) refinance a portion of the \$187,370,000 Charleston County, South Carolina Revenue Bonds, Series 1999A and 1999B (CareAlliance Health Services), which were issued to provide funds to defray the cost of certain capital expenditures by Roper St. Francis at 316 Calhoun Street, Charleston, 2095 Henry Tecklenburg Drive, Charleston and 2750 Speissegger Drive, North Charleston, and to refund the Charleston County, South Carolina Hospital Revenue Bonds, Series 1993A and 1993B (Bon Secours Health System Project) and the Charleston County, South Carolina Hospital Facilities Revenue Refunding and Improvement Bonds, Series 1992 (Medical Society Health Systems, Inc. Project) which were issued to finance or refinance improvements made by the founding members of Roper St. Francis, including at 316 Calhoun Street, Charleston and 2095 Henry Tecklenburg Drive, Charleston, and (B) to finance components of the Project including those located at 316 Calhoun Street, Charleston, 325 Folly Road, Charleston, 2095 Henry Tecklenburg Drive, Charleston, 125 Doughty Street, Charleston and 3500 Highway 17 North, Mount Pleasant, and (2) the \$21,105,000 South Carolina Jobs-Economic Development Authority Economic Development Refunding Revenue Bonds (CareAlliance Health Services d/b/a Roper St. Francis Healthcare) Series 2014D Bonds which are currently outstanding in the amount of \$21,105,000 and were issued

by the Issuer to refund a portion of the \$50,000,000 South Carolina Jobs-Economic Development Hospital Revenue Bonds, Series 2007A which were issued to defray the costs of constructing and equipping the Roper St. Francis Mount Pleasant Hospital at 3500 Highway 17 North, Mount Pleasant; and (iv) to finance certain costs of issuance of the Bonds.

The Bonds do not represent an indebtedness or a general obligation of the State of South Carolina, the Issuer, Berkeley County, Charleston County or any other such political subdivision of the State of South Carolina within the meaning of any state constitutional provision or statutory limitation or constitute or give rise to any pecuniary liability of such political subdivision or a charge against its general credit or taxing powers.

The public is invited to attend the hearing at the address set forth above and/or submit written comments on the issuance of the Bonds and the financing of the Project to the South Carolina Jobs-Economic Development Authority at 1201 Main Street, Suite 1600, Columbia, South Carolina 29201, and to the Charleston County Council at 4045 Bridge View Drive, North Charleston, South Carolina 29405.

SOUTH CAROLINA JOBS-ECONOMIC
DEVELOPMENT AUTHORITY
Executive Director

CHARLESTON COUNTY, SOUTH CAROLINA
Clerk to County Council