1. **REAL ESTATE** **% Owed Fair Value of**

**by Decedent Decedent’s Interest**

|  |  |  |  |
| --- | --- | --- | --- |
| 4. |  |  |  |
| 5. |  |  |  |
| 6. |  |  |  |

B. **STOCKS, BONDS**

|  |  |  |  |
| --- | --- | --- | --- |
| 4. |  |  |  |
| 5. |  |  |  |
| 6. |  |  |  |

C. **CASH, BANK ACCOUNTS, NOTES RECEIVABLES**

|  |  |  |  |
| --- | --- | --- | --- |
| 4. |  |  |  |
| 5. |  |  |  |
| 6. |  |  |  |

D. **LIFE INSURANCE** payable to the Decedent’s estate.

|  |  |  |  |
| --- | --- | --- | --- |
| 1. |  |  |  |
| 2. |  |  |  |

E. **Jointly owned property – REPORTING IS NOT REQUIRED** **N/A\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

F**. ALL OTHER MISCELLANEOUS PERSONAL PROPERTY**

|  |  |  |  |
| --- | --- | --- | --- |
| 5. |  |  |  |
| 6. |  |  |  |
| 7. |  |  |  |
| 8. |  |  |  |

G. **Transfers during decedent’s life payable to estate ONLY**

|  |  |  |  |
| --- | --- | --- | --- |
| 3. |  |  |  |
| 4. |  |  |  |

H. **Powers of Appointment payable to the estate only**

|  |  |  |  |
| --- | --- | --- | --- |
| 2. |  |  |  |

I. **ANNUITIES AND IRA, ETC. PAYABLE TO THE ESTATE ONLY**

|  |  |  |  |
| --- | --- | --- | --- |
| 3. |  |  |  |
| 4. |  |  |  |

|  |  |  |  |
| --- | --- | --- | --- |
| **TOTAL PROBATE ESTATE VALUE:** |  |  | $ |

**encumbrances** (e.g., mortgages, liens, judgments, etc., **but not general debts of the estate**).

|  |  |  |  |
| --- | --- | --- | --- |
| 1. |  |  |  |
| 2. |  |  |  |

|  |  |  |
| --- | --- | --- |
| **TOTAL ENCUMBRANCES** |  | $ |